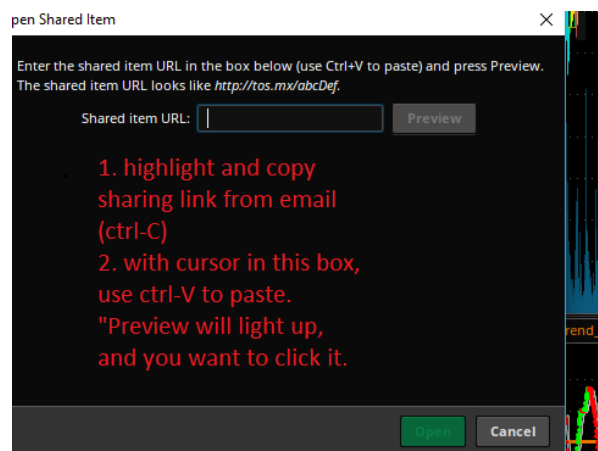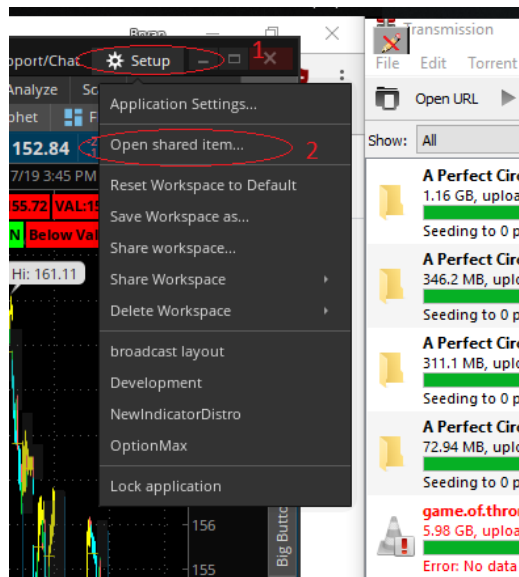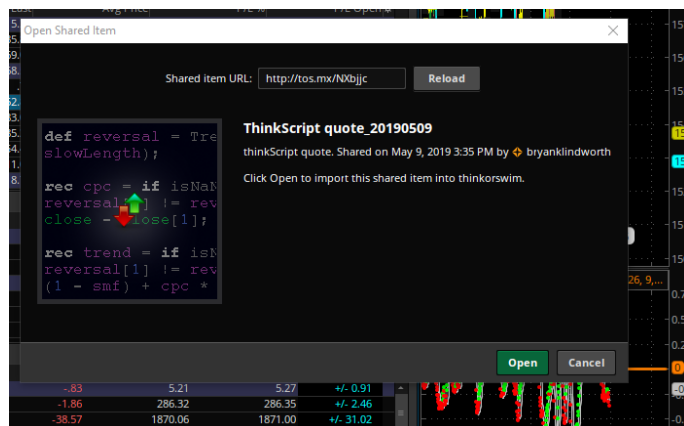How to import link from email template:

Once the preview pane appears Hit the green "Open" button to complete import process.

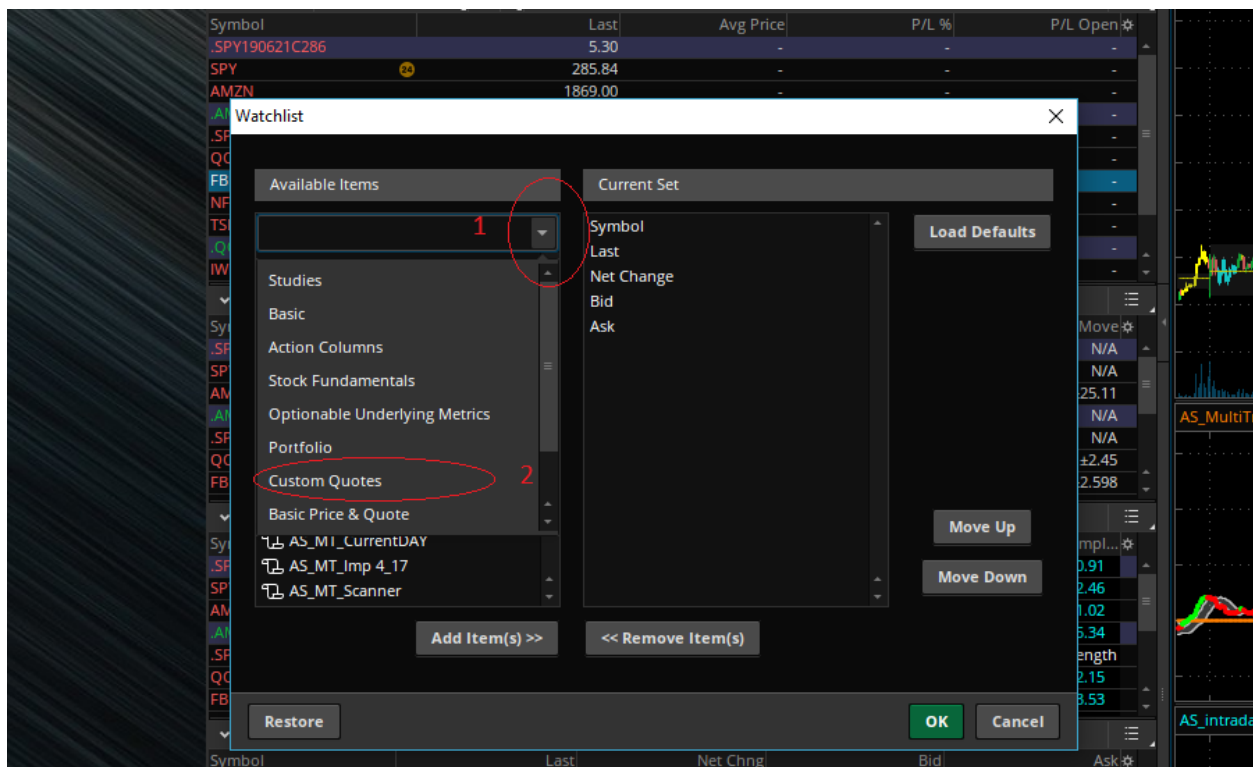How to set up the custom watchlist tool:

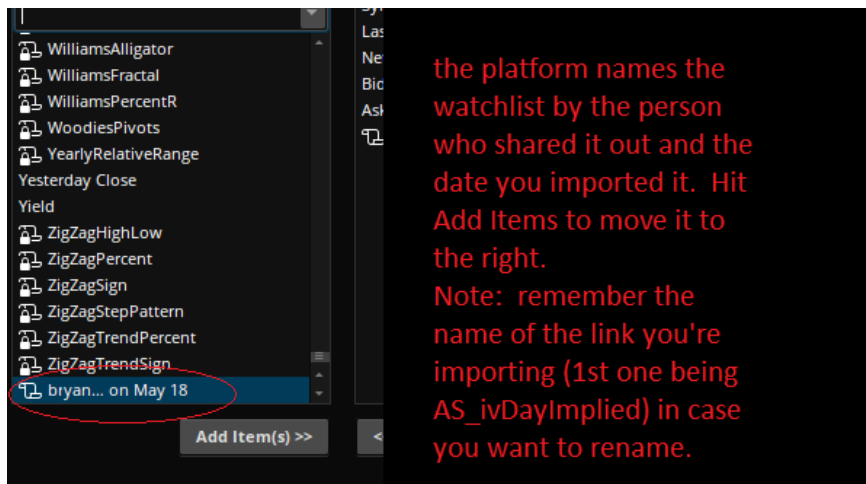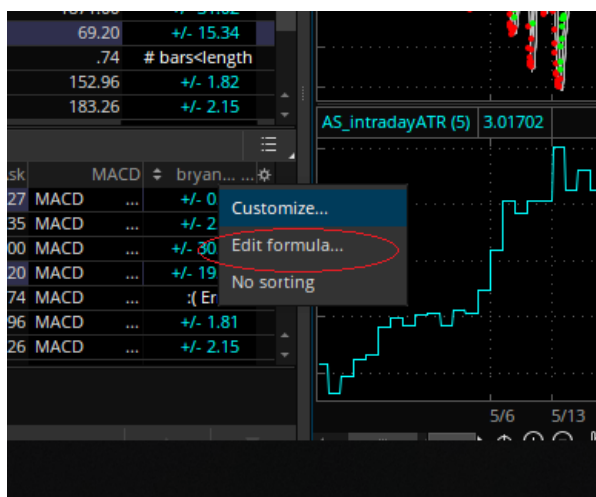Click on small gear icon circled.

Select Customize

First left click the down arrow to drop down the sorting menu and choose "Custom Quotes" as circled.
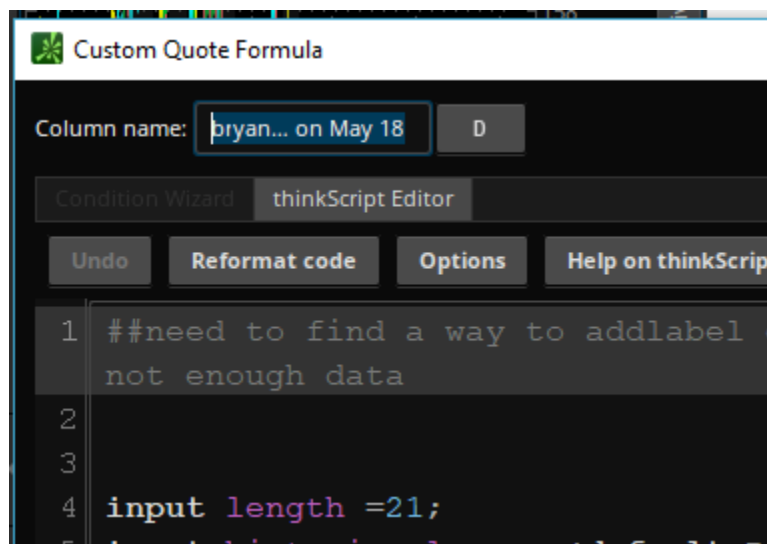
The platform automatically names the custom tool using the name of the person exporting the link and the date the recipient imported it. Once selected properly, click "Add Item(2)" to move it to the right and add it to the watchlist.

Renaming the watchlist tool (optional)

Left click on edit formula

Click inside the name box to bring up a cursor that will allow you to rename the tool.

When looking for all your custom watchlist tools in the future, I think the easiest way is to always use the down arrow drop-down menu followed by selecting "custom quotes"

Thanks and Happy Trading!

Bryan Klindworth